

Amsterdam, 14 February 2024

EXOR ANNOUNCES THE CLOSING OF ITS NOTES OFFERING

Exor N.V. announces the settlement of the previously announced offering of Euro 650 million notes priced on 7 February 2024 with a fixed annual coupon of 3.750% and due on 14 February 2033.

The notes have been listed on the Luxembourg Stock Exchange, admitted for trading on the Euro MTF Market and assigned a credit rating of A- by Standard and Poor's rating agency.

This press release is not, and shall not contain or constitute, an offer to sell or a solicitation of an offer to buy or subscribe for the notes, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful or restricted by law. No action has been or will be taken to permit a public offering of the notes in any jurisdiction. The notes may not be offered or sold in the United States of America or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act as amended (the "Securities Act")) unless registered under the U.S. Securities Act or pursuant to an exemption from such registration. Such notes have not been, nor will be, registered under the U.S. Securities Act or any other securities laws. No offering of the securities referred to herein will be made, directly or indirectly, in or into, or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce of or of any facilities of a national securities exchange of, the United States of America.

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