

PRESS RELEASE

Amsterdam, 19 June 2020

EXOR REOPENS THE 15-YEAR NOTES DUE OCTOBER 2034 FOR EURO 200 MILLION

EXOR announces the reopening of its Euro 300 million notes issued on 14 October 2019 and due October 2034, increasing the amount by Euro 200 million. As the notes issued on 14 October 2019, the new notes will carry a fixed annual coupon of 1.75% and will be due in October 2034.

The notes, issued through a private placement to institutional investors at a yield of 2.66%, will be listed on the Luxembourg Stock Exchange for trading on the Euro MTF Market with a BBB+ credit rating assigned by Standard & Poor's. The settlement date is expected on 23 June 2020.

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