



Società per Azioni
Legal Office Via Nizza 250, Turin, Italy
Share Capital Euro 246,229,850
Turin Registry of Companies no. 00470400011

RESULTS OF THE OPTION OFFER AND DATE OF EXECUTION OF THE CONVERSION OF PREFERRED AND SAVINGS SHARES INTO ORDINARY SHARES

EXOR S.p.A. (the "**Company**") announces the results of the Option Offer regarding the EXOR preferred and savings shares for which the right of withdrawal was exercised following the decisions taken at the Special Meetings of the holders of EXOR preferred and savings shares and the Shareholders' Extraordinary General Meeting held on March 19 and 20, 2013 to resolve on the mandatory conversions of the preferred and savings shares into new ordinary shares to be issued for that purpose (the "**Mandatory Conversions**").

At the close of the Option Offer period, on June 5, 2013, the purchase had been effected - both as a result of the exercise of the option rights and as a result of the exercise of the pre-emption right pursuant to Article 2347-*quater*, third paragraph, of the Italian Civil Code - of all of the 50 preferred shares at the unit price of Euro 16,972 and of all of the 5,138 savings shares at the unit price of Euro 16,899. The demand for shares under the pre-emption considerably exceeded the number of shares available; accordingly the residual shares from the Option Offer were all assigned to shareholders who had exercised the pre-emption right using a proportional allocation appropriately rounded to the nearest whole number.

The payment of the amount due for the shares purchased following the exercise of the option and pre-emption right is required to be made on June 21, 2013 to the intermediary through which the application for the Option Offer was submitted and to which the number of shares and the corresponding amount due has already been communicated. The shares purchased will be credited to those entitled, through the respective intermediaries, on June 21, 2013 and on the same date the shares for which the right of withdrawal was exercised will be settled, again through the intermediaries of those entitled.

The Company also announces that in actuation of the aforementioned resolutions of the Extraordinary General Meeting of Shareholders and of the Special Meetings of the holders of EXOR preferred and savings shares, on June 24, 2013 the Mandatory Conversions will be effected of all of the 76,801,460 preferred shares and 9,168,894 savings shares into, in all, 85,970,354 ordinary shares, having regular dividend rights.

The last day of stock market trading of EXOR preferred and savings shares will be June 21, 2013. From June 24, 2013 solely the EXOR ordinary shares will be traded on Borsa Italiana's "Mercato Telematico Azionario" and the share capital of Euro 246,229,850 will be composed of 246,229,850 ordinary shares of 1 Euro each.

The Company reminds those concerned that to enable the holders of preferred and savings shares to receive the preferred dividends for the year 2012, the Mandatory Conversion will be carried out on June 24, 2013 after the detachment of the 2012 dividend coupon.

The conversion of the shares, recorded in the share registers of the respective shareholders at the close of business on June 26, 2013 (the record date) will take place at the initiative of the intermediaries holding the respective stock on the basis of the conversion ratio of 1 (one) ordinary share for each preferred share and 1 (one) ordinary share for each savings share.